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March 5, 2021

Via ECF and Email

Hon. James L. Garrity
US Bankruptcy Court
One Bowling Green
New York, NY 10004-1408

Re: Genever Holdings LLC Case No. 20-12411-JLG
Status Letter

Dear Judge Garrity:

Please accept this updated status letter in the above matter. The parties have finalized the settlement, and we have filed a motion for its approval. If it is satisfactory with the Court, we would like to discuss scheduling a hearing to consider the settlement at the status conference on Tuesday, March 9, 2021.

Respectfully yours,

/s/ Kevin J. Nash, Esq.

cc: Francis Lawall, Esq. (via ECF and Email)
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